

July 31, 2017

Subject: Report of the utilization of capital increase from IPO.

To: President

The Stock Exchange of Thailand

With reference to Mega Lifesciences Public Company Limited ("The Company") issued new shares for capital increase by initial public offering ("IPO") for 129.79 million shares during the period at November 11-13, 2013 at the price of Baht 17.50 per share, totaling net amount of Baht 2,225.8 million after deduction of underwriting fee in connection with the offering.

The company would like to summarize and report utilization of capital increase from IPO at the end of June 30,2017 as following

Unit: THB mm

Objective	Plan of Proceed	Actual Spending Until June 30 ,2017	Remaining Amount
Repayment of loan from financial institution	1,500.0-1,700.0	1,142.5	357.5-557.5
Working capital and future business expansion	525.8-725.8	481.1	44.7-244.7
Total Proceed	2,225.8	1,623.6	602.2

Please be informed accordingly,



Your faithfully,

(Mr. Thomas Abraham)

Director and Chief Financial Officer

MEGA LIFESCIENCES Public Company Limited384 Moo 4, Pattana 3 Road, Bangpoo Industrial Estate,
Soi 6, Preaksa, Muang Samutprakarn,
Samutprakarn 10280, ThailandTelephone +66 (0)2 401 8686 Fax +66 (0)2 324 0451
info@megawecare.com
www.megawecare.com